

Record of Meetings 2023 – Chair – Petra Hielkema



Meeting Date	Event or Meeting Name, Location	Title of intervention/Topic(s) discussed	Hospitality	Format
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<u>December</u>				
4	Interview and participation in a panel at the Insurance ERM Conference, London, UK	Solvency II, protection gaps, supervision and regulation	Lunch provided to all participants	In person
12	City of Frankfurt end of year celebration	Attendance only	Welcome drinks	In person
13	Participation in a panel at the 100 Women in Finance, Frankfurt, Germany	Building Resilience when facing adversary	Welcome drink	In person
14	Keynote address at EIOPA's Sustainable Finance Conference	Sustainable finance: protecting society for the long term	No	Virtual
14	Call with the Actuarial Association of Europe	Key priorities, sustainability, digitalisation (AI), policyholder protection, value for money	No	Virtual
14	CEPS-ECMI-ECRI Task Force	EU Financial markets in 2030	No	Virtual

Record of Meetings 2023 – Chair – Petra Hielkema



15	Participation in a panel at the IVASS International Conference on Consumer Protection	Insurance and the EU Commission proposals on the Retail Investor Protection Rules	No	Virtual
18	Meeting with Michaela Koller of Insurance Europe	Retail Investment Strategy, Solvency II, EIOPA consultation on risk differentials, on VfM benchmarks and on 3 rd country reinsurance, Right to be forgotten, international capital standard	No	Virtual
18	Meeting with BIPAR	Retail Investment Strategy	No	In person

Record of Meetings 2023 – Chair – Petra Hielkema

<u>November</u>				
9	Athene / Apollo	General introduction and update	No	In person
9	Participation in the FSA High-Level Dialogue	Sustainability	No	In person
9	Video message on the application by the City of Frankfurt to host AMLA	Video message on the application by the City of Frankfurt to host AMLA	No	Virtual
9- 10	Participation in a panel at the IAIS Annual Conference, Tokyo, Japan	Insurance Capital Standard	Lunches and dinners	In person
10	Meeting with BILTIR, Tokyo, Japan	EIOPA's work on reinsurance and protection gaps	No	In person
10	Meeting with Prudential PLC, Tokyo, Japan	Digitalisation	No	In person
14	Participation in a panel at the European Parliament's "The decade of sustainable finance" conference, Brussels, Belgium	Sustainability	No	In person

Record of Meetings 2023 – Chair – Petra Hielkema



16	House of Finance Board of Directors, Goethe University, Frankfurt, Germany	First attendance as members of General Board. General priorities	No	In person
17	Attendance at the 33rd Frankfurt European Banking Congress, Frankfurt, Germany	Navigating in a World at Risk of Fragmentation	Lunch	In person
23	Council of Bureaux AISBL	Cooperation	No	Virtual
23	Presentation at the Board Meeting of Insurance Sweden	General priorities	No	Virtual
28	Keynote address at the FMA Conference, Vienna, Austria	Legislation, sustainability, digitalisation	Lunch	Physical
28	Participation in a panel at the IPE Annual Conference and Awards, Vienna, Austria	Solvency II, sustainability, D&I	No	Physical
30	Attendance at the ECB Forum on Banking Supervision	General priorities	No	Physical
30	Attendance at the farewell dinner of Andrea Enria, Chair of ECB supervisory board		Dinner	Physical

Record of Meetings 2023 – Chair – Petra Hielkema



<u>October</u>				
3	Participation in a panel at the ANIA Insurance Forum, Rome, Italy	General priorities	Speakers' dinner	In person
4	Insurance Europe	Cover Note webinar – 'Open for business'	No	In person
4	Participation in a Q&A session at the Single Resolution Board Elles event, Brussels, Belgium	Gender balance and diversity	No	In person
5	Meeting with the House of Finance, Goethe University Frankfurt, Germany	EIOPA Collaboration	No	Virtual
6	Participation in the EIOPA-FSI-IAIS webinar	Harnessing AI's Potential in Insurance: Exploring Use Cases, Risks and Challenges	No	Virtual
9	Closing remarks at the Joint Consumer Protection Day, Madrid, Spain	Greenwashing, Type of dark partners, Crypto assets, Regulation upgrading	Lunch provided to all participants	In person
10	Speech at Milano Finanza Insurance Day 2023	Geopolitical and climate challenges, economic uncertainties, and digital transformation	No	Virtual

Record of Meetings 2023 – Chair – Petra Hielkema



13	Call with CFO Forum	Key risks in the insurance sector; Update on CFOF's and EIOPA's sustainability reporting activities; International developments	No	Virtual
19	Attendance at the Annual High Level Meeting with members of the Geneva Association Board	Risks sector, Protections gaps; Priorities 24-25; Insurance Capital Standard	No	Virtual
23	ECON Hearing, Brussels Belgium	EIOPA 2023 highlights and priorities for 2024	No	In person
24	ECON-FEMM event on Women in Finance and Economics, Brussels, Belgium	Next challenges in the EU for gender equality	NO	In person
26	CRO-EIOPA-CROP Forum	Risk Outlook, Solvency II, IRRD, Sustainable Finance	NO	Virtual
26	EUAN Head of agency reception and dinner	Speech to welcome and attendance	Yes, dinner	In person
27	Invest Europe	Presenting the company, providing data collection, policy debates	No	In person
27	EUAN Diversity & Inclusion Awards Ceremony	Part of the Jury, leading the event and the ceremony		In person

31	Prudential Financial	Prudential latest ICS results, comparison under ICS Version 2.0 and the Candidate ICS	No	In person
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<u>September</u>				
6	Sommerfest der Deutschen Bundesbank für den Finanzplatz Frankfurt, Germany	Attendance only	Refreshments provided to all participants	In person
6	Speech at Global Insurance Supervision conference, Germany	Insurance supervision in a world of transformation	Lunch provided to all participants	In person
8	Speech and panel participation at ABIR conference, Belgium	Insuring the hard to insure	Speakers' dinner and lunch provided to all participants	In person
13 - 14	Panel discussions at Eurofi, Spain	<ul style="list-style-type: none"> • Technology transforming financial services • AI • Climate change insurance • Global and Solvency II insurance frameworks 	Lunch provided to all participants	In person

Record of Meetings 2023 – Chair – Petra Hielkema

13-15	Side meetings at Eurofi, Spain	<p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> • Poste Italiane and Poste Vita • NASDAQ • London Stock Exchange Group (LSEG) • Institute of International Finance (IIF) • European Stability Mechanism (ESM) • DSGVO • Insurance Europe • Moody's • Finance Watch • OECD • Autorité des Marchés Financiers (AMF) • Google (with EBA) • ESBG Delegation (DSG, Groupe BPCE, Caixabank, Austrian savings banks) 	No	In person
18	Panel participation at the International High-Level PWC Event, Germany	Sustainable finance and the current energy crisis	Buffet provided to all participants	In person
28	Fireside chat at WIFS Dive In Festival	Diversity and inclusion	No	Virtual

August

Record of Meetings 2023 – Chair – Petra Hielkema



23	Meeting with Pensions Europe	IORP II review, sustainability, and digitalisation	No	In person
28	Speech on consumer protection in insurance and pension savings, HANFA, Croatia	EU strategy and Croatian practice	Lunch provided to all participants	In person
28	Participation in a panel at HANFA conference, Croatia	Sustainability of insurance and pension savings in Croatia	No	In person
29	Speech at HANFA conference, Croatia	Insured risk in uncertain times	Speakers' dinner and lunch provided to all participants	In person
31	BaFin annual conference, Germany	Future challenges for the insurance sector	Lunch provided to all participants	In person
31	Europa Open Air concert	Attendance only	Refreshments	In person

July

Record of Meetings 2023 – Chair – Petra Hielkema



3	Meeting with Actuarial Association of Europe, Germany	Priorities of EIOPA	No	In person
4	Speech at the GDV Annual conference, Germany	Overcoming uncertainty: charting a path to a resilient European economy	Lunch provided to all participants	In person
7	Call with CFO Forum	Perspectives on the developments for 2023	No	Virtual
7	Speech at the East Asia Pacific Insurance Forum	Engaging Global Insurance Common Focus	No	Virtual
10	City of Frankfurt Sommerempfang, Frankfurt	Attendance only	Refreshments provided to all participants	In person
18	Meeting with Generali Board, Italy	General priorities	Lunch with management	In person
19	Meeting with AMICE	IRRD, Retail Investment Strategy, Digitalisation, Sustainability	No	Virtual

June

Record of Meetings 2023 – Chair – Petra Hielkema



5	Speaking engagement at the International Association of Insurance Supervisors, SupTech event, Switzerland	SupTech use cases in insurance supervision – are there unaddressed key pain points?	Coffee, lunch and reception provided for all participants	In person
7	Panel discussions at the annual conference of Insurance Europe, France	How to serve tomorrow's consumers: Navigating the new era of data access and control	Lunch provided for all participants	In person
7	Breakfast meeting with France Assureurs, France	Retail Investment Strategy, value for money, climate change, Artificial Intelligence	Coffee	In person
7	Meeting with AXA, France	Latest developments	Coffee	In person
15	IAIS Global Seminar, USA	Panel: InsurTech developments and their impact on market conduct and insurance market development Panel: ExCo Cloud Discussion session with external speakers from cloud service providers (Amazon Web Services (AWS) and Microsoft Azure)	Lunch and reception provided for all participants	In person
16	EU-US Insurance Dialogue Project, Public Stakeholder Event, USA	Climate Risk and Resilience Workstream	No	In Person

Record of Meetings 2023 – Chair – Petra Hielkema

15-16	Side meetings at the IAIS Global Seminar, USA	<p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> • Global Federation of Insurance Associations (GFIA) Networking event • Institute of International Finance breakfast, USA • Meeting with WCM Advisory, LLC • Generali • Bermuda International Long Term Insurers and Reinsurers (BILTIR) • CNSF • World Bank 	For some meetings refreshments	In person
21	Meeting with S&P Global Ratings, Germany	Macroeconomic and geopolitical risks for the insurance sector	No	In person
23	Call with NN Group	Current developments	No	Virtual
26	Speaking engagement at FERMA Cyber event	EIOPA's work on the cyber protection gap	No	Virtual
26	Launch of the International Financial Reporting Standards	Participation at the launch of the IFRS Sustainability Disclosure Standards at the Frankfurt Stock Exchange	Refreshments provided to all participants	In person

Record of Meetings 2023 – Chair – Petra Hielkema



	Sustainability Disclosure Standards, Germany			
27	Reception and dinner organised by the British Honorary Consul Frankfurt on the occasion of the Coronation and birthday of HM King Charles III, Germany	Participation at the reception and dinner	Reception and dinner provided to all participants	In person

<u>May</u>				
11	Meeting with Inese, Spain	A breakfast meeting and a chat with women managers from the insurance companies	Breakfast for all participants	In person
11	Conference on Banks and Markets in Stressed Times, Spain	Climate risk and resilience	Conference dinner	In person
12	Speech at Nueva Economía Forum, Spain	Macroeconomic environment, sustainability and digital finance	Refreshments provided to all participants	In person
11	Meeting with Secretary of State for the Economy and Business Support, Spain	Introductory meeting	No	In person
12	Meeting with Unión Española de Entidades Aseguradoras y Reaseguradoras, Spain	Market developments and main challenges	Lunch, taxi	In person
17	Vide Q&A for Insurance Europe	Importance of diversity, equity and inclusion	No	Virtual

Record of Meetings 2023 – Chair – Petra Hielkema



22	Opening remarks at the ECB-EIOPA Workshop on “Policy options to reduce the climate insurance protection gap”, Germany	Climate insurance protection gap	No	In person
23	Speech at the Grand Forum de l'Assurance	A word from the arbitrator - Remuneration: aiming for transparency	No	Virtual
24	25th anniversary celebration of the ECB	An event to celebrate the 25th anniversary of the European Central Bank (ECB)	Reception and dinner for all participants provided	In person
30	Introductory remarks at the EIOPA-ECB Research Workshop on Insurance and Pension Funds	Introductory remarks - insurance and pension fund topics	No	Hybrid
31	Call with AXA	Latest developments regarding the Current developments at Net-Zero Insurance Alliance (NZIA)	No	Virtual

April 15-30

17	Meeting with AXA	Current developments	No	Virtual
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17	Meeting with President of Google Cloud	Digital Operational Resilience Act, Cloud services	No	Virtual
19	Panel discussion at Global insurance symposium, USA	Thriving in a Changing World	Yes, dinner for all participants	In person
21	Meeting with CFO Forum	Views on the outlook for the insurance industry into 2023	No	Virtual
21	Meeting with Insurance Europe	Current developments	No	Virtual
24	Meeting with AXA	Current developments at Net-Zero Insurance Alliance (NZIA)	No	Virtual
24	Bloomberg Women in Finance Mentoring session	Mentoring session	No	Virtual
25	Meeting with American International Group, Inc. (AIG)	Exchange of views on insurance market, overview of EIOPA priorities and initiatives for 2023	No	In person
26	EUROFI side meetings, Sweden	<p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> • AXA Tech Company; • Marsh McLennan; 	No	In person

		<ul style="list-style-type: none"> • Generali; • Gesamtverband der Deutschen Versicherungswirtschaft; • Le Banque Postale; • Poste Italiane; • Allianz SE; • Zurich Insurance; • Microsoft; Insurance Europe; • Black Rock; • J.P. Morgan; • MetLife; • Financial Conduct Authority; • International Association of Insurance Supervisors; • US Department of Treasury; Finance Watch; • Bureau Européen des Unions de Consommateurs; • Organisation for Economic Co-operation and Development; • European Bank for Reconstruction and Development; • Institute of International Finance 		
26-27	Speaking engagements at EUROFI, Sweden	<p>Panel discussions:</p> <p>Digitalisation of EU financial services: are EU digital regulation and</p>	Yes, dinner, reception provided	In person

		<p>supervision up to the opportunities and challenges?</p> <p>AI and ML applications in finance: opportunities, challenges and policy implications</p> <p>Climate change insurance needs: insurability of risks and related pricing issues, respective roles for the public and insurance sectors</p> <p>Financial stability risks in Europe: lessons learned from recent stress events (pandemic, energy crisis, gilt market crisis)</p>		
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April 1-15

12	Meeting with Athora Group, Germany	Developments of the international and European life-insurance markets and the challenges ahead	No	In person
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March 16-31

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24	Meeting with Agéa	French insurance distribution market	No	Virtual
31	Thirteenth Annual EFR Stakeholder Round Table, Brussels	Panel discussion “Tackling the Huge Financing Needs of the European Economy”	Yes, dinner offered to all participants	In person

March 1-15

7	Joint ESAs Gender Equality Conference	Panel discussion about gender equality	No	Virtual
15	Meeting with Value Balancing Alliance, Frankfurt	Sustainability	No	In person

February 16-28

23	4th Occupational Retirement Provision Forum - Hellenic Union of Institutions for Occupational Retirement Provision, Athens	Keynote speech ‘Demystifying pensions’ Panel ‘Developments in the European Institutional Framework for	Yes, dinner offered to speakers	In person
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		Occupational Insurance – Empirical analysis from the perspective of Supervisory Authorities		
23	Hellenic Association of Insurance Companies, Athens	Current developments	No	In person
28	Meeting with Prudential Financial, Frankfurt	International relations	No	In person
<u>February 01-15</u>				
1	Consulate General of Ireland, Frankfurt	Gender equality in the EU Panel discussion on “Women in Leadership: Looking to the Future”	No	In person

Record of Meetings 2023 – Chair – Petra Hielkema



2	Meeting with International Credit Insurance & Surety Association, Frankfurt	Solvency II Review, Capital Requirements Regulation (CRR) Review, Sustainability	No	In person
7	High level delegation visit from Dutch IORPs, Frankfurt	IORP II review, greenwashing, sustainable investments, pension tracking system, pension dashboard	No	In person
8	Seventh Annual Conference on FinTech and Digital Innovation Afore consulting	Keynote speech on “The EU’s Approach to FinTech regulation”	No	Virtual
9	CRO Forum	Insurance Recovery and Resolution Directive, sustainable finance and Solvency II review	No	Virtual
10	BIPAR 2023 Mid-Term meeting, Brussels	Introductory remarks: sustainability, Retail Investment Strategy, Value for Money	Yes, dinner offered to speakers	In person
14	NatWest, Frankfurt	Sustainable investment and sustainable financial markets	No	In person

January 16-31

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18	Meeting with Insurance Europe, Frankfurt	High-level exchange on several topics	No	In person
20	Meeting with Actuarial Association of Europe	Priorities for EIOPA and AAE	No	Virtual
25	Meeting with Bloomberg, Frankfurt	Exchange on ongoing EU and EIOPA regulatory priorities around sustainable finance, digital finance, and operational resilience	No	In person
27	Meeting with CFO Forum	Outlook for 2023	No	Virtual